



## APPLICATION - PROFESSIONAL LIABILITY

1. First Named Insured \_\_\_\_\_  
(The first Named Insured is responsible for premium payment, cancellation, and changes - refer to policy wording.)
2. Other Insured(s) \_\_\_\_\_
3. Mailing Address \_\_\_\_\_  
Street City County State ZIP Code
4. Effective Date Desired \_\_\_\_\_ Term Desired \_\_\_\_\_

5. **PRIOR INSURANCE CARRIER AND LOSS HISTORY FOR THE PAST THREE YEARS**

Year	Carrier/Policy Number/Premium	Coverage	Losses	Amount	Description of Losses <small>(Use separate sheet if necessary)</small>

Missouri Applicants: **DO NOT** answer this question.  
 Has insurance of this type been cancelled, refused, or nonrenewed by any company during the past 3 years?  
 No  Yes - If so, give name of company, date, and reason.

\*Include all losses regardless of whether or not insurance applies.

6. Business of Named Insured \_\_\_\_\_
7. Complete description of risk \_\_\_\_\_
- 
8. Years in Business \_\_\_\_\_ Years of Experience \_\_\_\_\_
9. Applicant is:    Individual    Partnership    Corporation    Limited Liability Company  
                            Trust            Other \_\_\_\_\_
10. Location of premises:    Same as mailing address  
     Other \_\_\_\_\_
11. Interest of Named Insured in premises:    Owner    General Lessee    Tenant    Other \_\_\_\_\_
12. Part occupied by Named Insured:            Entire    Portion ( \_\_\_\_\_%)    None (Lessor's Risk Only)
13. **LIMITS**  
 Aggregate           \$ \_\_\_\_\_  
 Each Occurrence   \$ \_\_\_\_\_

### UNDERWRITING INFORMATION

14. Describe any bodily contact with clients \_\_\_\_\_
- 
15. Advise the following: Annual Payroll \_\_\_\_\_ Number of Outpatient Visits \_\_\_\_\_  
                                   Annual Receipts \_\_\_\_\_ Number of Beds \_\_\_\_\_  
                                   Other \_\_\_\_\_
16. Applicant graduated from \_\_\_\_\_
17. List and describe all degrees Applicant has received \_\_\_\_\_

18. Number of Part Time employees \_\_\_\_\_  
Functions \_\_\_\_\_  
Degrees/Certifications held \_\_\_\_\_

19. Number of Full Time employees \_\_\_\_\_  
Functions \_\_\_\_\_  
Degrees/Certifications held \_\_\_\_\_

20. State and degree/certification achieved involving occupation \_\_\_\_\_

21. Indicate any special licenses or certificates required by any federal, state, or local municipality.

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- |   | Yes                      | No                       |
|---|--------------------------|--------------------------|
| 22. Are applicant, partners, and employees currently licensed?                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Has your license ever been revoked or suspended?  | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. Has any employee ever been convicted for an act committed in violation of any law or ordinance? | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Are you self-employed?<br>If no, name of employer. _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 26. Have any claims or suits for Professional Liability been made against applicant?                | <input type="checkbox"/> | <input type="checkbox"/> |

Explain all YES answers: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

27. Indicate any professional organization membership(s) \_\_\_\_\_

\_\_\_\_\_

Additional Information \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I DECLARE THAT THE STATEMENTS MADE IN THIS APPLICATION ARE COMPLETE AND TRUE.

Any person who, with the intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may be guilty of insurance fraud and subject to fines and/or imprisonment.

\_\_\_\_\_  
Signature of Applicant Title Date

\_\_\_\_\_  
Signature of Producing Agent Date

\_\_\_\_\_  
Agent Name and Address